

Homeowner's/Renter's/DWF Intake Sheet

A Pharmacists Mutual Company

Email: coverageadvisor@phmic.com Phone: 800.247.5930 ext. 4090 Fax: 515.295.4332

Requested effective date: Pharmacy related? UYes UNo Pharmacists Mutual Member #:							
Permission to access claims history and run credit? ☐Yes ☐No *If NO, we CANNOT do the quote!							
		Today's date:					
Principal Named Insured (Legal Name): *Titled owner or name of							
First, Middle, Last name:		Gender: \square M \square F					
Occupation:	□Married □Single □Widow	□Divorced					
Highest level of education: □HS □BA □MS/MBA □PHD Social Security Number: *SSN may be required to run reports, §		au via talanhana ta ahtain this *					
Mailing address, city, state, & 9-digit zip:		ou via telepriorie to obtain triis.					
How long has the insured lived here: $\square 2$ months or less $\square 2$ mo							
If less than 6 months, previous address:							
Do you: ☐Own ☐Rent ☐Live w/ parents ☐Other:							
2 nd Named Insured (Legal Name): *Another titled owner or nam							
First, Middle, Last name:							
Occupation:	□Married □Single □Widow	□Divorced					
Highest level of education: □HS □BA □MS/MBA □PHD	Military: □Yes □No						
Social Security Number: *SSN may be required to run reports, §	•	•					
Mailing address, city, state, & 9-digit zip (same as above □):							
Business Name:							
Mailing Address, City, State, & 9-digit zip:							
Primary Contact Information – Contact Name:		_					
Home: Cell: Email address:	Work:	Fax:					
Section B – Loss History							
Any losses, whether or not paid by insurance, during the last 5 y If yes, indicate the following for each claim:	ears, at this or ANY other location? 🗀 Yes 🗀 No						
		Amount Paid:					
Loss Date: Loss Type:		\$					
Description of L	LOSS:						
Cat#:							
Damage Repaired?							
Status of Claim	: □Open □Closed						
		Amount Paid:					
Loss Date: Loss Type:							
Description of I	occ.	Y					
Cat#:	033.						
		*If more space is needed, use					
Damage Repaired? Status of Claim	: □Open □Closed	additional information section on					
□Yes □No	•	last page of form.					
Section C – Location Information:	☐Homeowner ☐Condo ☐Tenant	□Seasonal □Rental □Vacant					
Location address, city, state & 9-digit Zip:	Thomeswiel Teolide Trendit	- Lascusonal Literatur Livucum					
County: Purchase Date:	Purchase Price: \$						
Do you intend to ☐Occupy ☐Rent to Others ☐Sell	Is the dwelling completely secured? ☐Yes ☐No						
Does anyone in the residence smoke? ☐Yes ☐No	Protection Class:						
If Manufactured/Mobile Home: Year, Make, Model:		*Click here for additional mobile					
Length: Width:	Serial Number:	home questions:					
If owner occupied condo (HO6): HOA deductible: \$ If tenant (HO4): Amount of Personal Property to insure: \$	Amount of Personal Property to insure: \$	□Walls in □Studs in □Betterments & Improvements					
If Rental Property: Amount of Personal Property to insure: \$							
Is the dwelling occupied as a fraternity, sorority, student housing	ng, or any other similar occupancy? □Yes □No						
Tenant Screenings: Check all of the tenant screenings used by t	he landlord:						
□None □Credit Check □Criminal Background Check □Evict	ion Search ☐HO4 Tenant Policy on File ☐Skip Search						
If Vacant: Date dwelling became vacant:							
Reason for vacancy:	inh transfer Deceased In Estate						
□Up for sale □Currently up for rent □Under renovation □Job transfer □Deceased/In Estate □Senior Living Facility/Living with Relative □New Purchase/Inherited □Other:							
I denicy Living with helative with dichase/							
Has the dwelling been insured at any time during the last 12 m	onths? □Yes □No						

Section D – Building Evaluatio	<u>n/Replacement Cost Es</u>	stimator Informa	ation_		
Year of Construction:	Square Feet (living space	e), above ground:			
Style of dwelling:	If other:				
Number of Stories:	If other:				
Construction Type:					
☐Brick, solid ☐Brick, veneer ☐Fire-resistive	☐ □Frame □Joisted Masonry	□Non-combustible			
☐Masonry Non-combustible ☐Modified Fir	e-resistive Modular/Prefak	oricated □Solid Log			
Foundation Type:		<u> </u>			
□Slab% □Crawlspace% □	☐Piers (raised) % ☐S	Suspended over Hillsi	ide % □Baseme	nt %	
Basement, if applicable: □Below Grade □D					
Basement Finished %: Finish Typ	· -				
Hillside Slope: □Unknown □0-15 degrees □			dograps		
Roof: Slope: □Flat □Pitched	113 30 degrees 1 30 43 degr	ces alviore triair 45	исыссэ		
Roof Material:	If o	ther:		Date last replace	ıd·
Heat Type: Type:		ther or type:		Date last replace	
Auxiliary Heating: ☐None ☐Freestanding Si				Date last replace	
Air Conditioning: ☐None ☐Central Air Cond	•		onarata Dueta - DE	anatina Caalan Turan DRasis DWi	andow AMall DM/hala
		ist Usame Ducts Us	eparate Ducts Levapo	orative Cooler: Type: Lasic Livi	
Date last replaced:		Doluwo #			House Fan
		iDeluxe #	_		
Heat/AC Specialties: ☐None ☐Air Exchange				0/	
Exterior Walls:	%;			%;	%
Garages & Carports: ☐None					
Attached Garage: Number of cars:	Square Feet:				
Basement Garage: Number of cars:	Square Feet:				
Built-in Garage: Number of cars:					
Detached Garage: Number of cars:					
Attached Carport: Number of cars:					
Detached Carport: Number of cars:					
Attached Porches, Breezeways & Decks:					
Porch: ☐Open ☐Screened ☐Enclosed Sq					
Breezeway: □Open □Screened □Enclosed	Square Feet:				
Deck: □Composite □Wood □Redwood □C)ther:	Square Feet:		-	
Other Attached Structures: ☐ None					
Patio Cover Square Feet:					
Greenhouse Square Feet:					
Barn Square Feet:				_	
Pergola: □Fiberglass □Wood □Vinyl □Oth				_	
Indoor Pool: ☐Concrete ☐Fiberglass Divin	g Board? □Yes □No Slide? □	□Yes □No Square	Feet:	Indoor Hot Tub	
Kitchens: ☐Basic # ☐Builders Grade	# Semi-custom #_		Designer #		
Bathrooms:					
Full: ☐Basic # ☐Builders Grade #_	Semi-custom #	□Custom #	Designer #	<u></u>	
½: □Basic # □Builders Grade #	□Semi-custom #		Designer #		
¾: □Basic # □Builders Grade #	□Semi-custom #		Designer #		
Partition Walls:	%;		%;		%
Ceiling Finish:	%;		%;		%
Floor Finish:	%;		_	%;	%
Fireplaces & Wood Stoves: ☐None					
☐Insert ☐Masonry ☐Prefab ☐Zero Clearar	ice. Prefab				
Direct □Double □Gas □Single □Triple	•				
□Kiva □Wood Stove, Freestanding □Pelle	t Stove. Wood				
	nber of Hearths:				
Other Interior Features: None					
□Central Burglar Alarm System □Central Fi	re Alarm System DCentral St	taran Systam TCanti	ral Vacuum System		
□Intercom System □Interior Sprinkler Syst		· · · · · · · · · · · · · · · · · · ·	rai vacaami system		
		255			
Conveying System: □Elevator □Lift, Chair □	,	🗀			
□Attic, Finished% □French Doors	# UJacuzzi batntub	# _Sauna #	:		
□Wet Bar: □Standard # □Custom	# UStaircase, Spiral,	, Metal # 🖵	Staircase, Spiral, Wood #	:	
□Vanity – custom installed #					
Exterior Features: ☐ None					
Doors: □Atrium # □Custom, wood			ass #		
Skylights: □Small # □Medium #					
Breakaway Wall: □Lattice on Frame □Unre					
Solar Panels: ☐Leased # location: _		Value:	\$		
☐Owned #location:		Value:	\$		
Specialty Windows: Atrium # Bay					
□Picture # □Stai					
Shutters: DExterior Storm # DStorm		automatic #	1Skirting hillside #		

Outdoor/Detached Pool/Hot Tub: ☐None		
If Pool: □In-ground □Above ground □0	Concrete ☐Fiberglass Square Feet:	
Diving Board? □Yes □No Slide? □Ye		
□No Hot Tub □Hot Tub attached to pool □		
Other Detached Structures (other than deta		
List each detached structure with square fee	5	
Section E – Other Information	<u>n</u>	
Flectrical System: Circuit Breakers (200 am	mp+) □Fuses □Knob & Tube □Aluminum Wiring □Other:	
Date last replaced:	• /	
•		
Plumbing System: Any known leaks: ☐Yes ☐	□No Condition: □Poor □Fair □Good □Very Good □Excellent	
Date last replaced:		
Is the dwelling within city limits? ☐Yes ☐No	0	
Is the dwelling located within 1,000 ft of a fi		
<u>-</u>	to the primary responding fire department? □Yes □No	
Distance to fire department:		
Distance to me department.		
Safety Systems: ☐None		
Burglar Alarm? □Yes □No	If yes, type: □Local □Central □Direct	
Smoke Alarm? □Yes □No	If yes, type: \(\text{\textsuper} \) Local \(\text{\textsuper} \) Central \(\text{\textsuper} \) Direct	
	, , , , ,	
Fire Alarm? □Yes □No	If yes, type: □Local □Central □Direct	
Interior Sprinkler System? ☐Yes ☐No	If yes, type: ☐Partial ☐Full	
Number of fire extinguishers in the dwelling	g:	
Occupied Daily? ☐Yes ☐No	Gated Community? ☐Yes ☐No	
House for Sale? ☐Yes ☐No	Visible to Neighbors? □Yes □No	
Coastal Properties ONLY: ☐ Gable Bracing	□Hurricane Straps □Hurricane Resistant Glass	
Section F – Coverage Informat	tion	
Current Insurance/Prior Coverage Informati	tion: None	
Current Insurance/Prior Coverage Informati		
Carrier:	Premium: \$ Current policy effective from to to	
Carrier: Dwelling Amount: \$	Premium: \$ Current policy effective from to to	
Carrier: Dwelling Amount: \$ Personal Property: \$	Premium: \$Current policy effective fromto Other Structures: \$ Loss of Use: \$	
Carrier: Dwelling Amount: \$ Personal Property: \$ Personal Liability: \$\sqrt{100,000}\$ \$\sqrt{300,000}\$	Premium: \$ Current policy effective from to Other Structures: \$ Loss of Use: \$ \$\times 5500,000 \times 0 \text{ther:} \text{there} \text{there}	
Carrier: Dwelling Amount: \$ Personal Property: \$ Personal Liability: □\$100,000 □\$300,000 □ Medical Payments: □\$1,000 □\$2,000 □\$5	Premium: \$ Current policy effective from to Other Structures: \$ Loss of Use: \$ \$5,000 Other:	
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Section G - Underwriting - any YES answers need an explanation!

Is the risk Coverage A amount being requested for an 'Other Structures Only' policy such as a pole barn, storage building or camping structure? Yes No				
Should the roof exclusion be attached to the policy? Yes No				
Does the risk subscribe to services of a private fire company? □Yes □No				
Is the structure a boathouse or covered slip without living quarters? □Yes □No				
How many homes does the insured own?				
Does the dwelling have any unrepaired, damaged, or boarded up windows? □Yes □No				
Does the dwelling have any unrepaired water damage or any leaks? □Yes □No				
Is there any existing damage, needed repairs or liability hazards to the Roof, Structure, Chimney, Foundation, Premises or Other Structures? Yes No				
Does the applicant own any animal with bite history or vicious propensities? □Yes □No				
Does the applicant own any other wild or exotic animals, farm animals or horses? □Yes □No				
Does the applicant or anyone residing in the dwelling own, keep or shelter any unusual or exotic animals that would increase liability concerns?				
Does the applicant own any Dobermans, Chows, Rottweilers, Pit Bulls, Akitas, wolves or wolf-hybrids, or any mix of these breeds? Yes No				
Is the dwelling used for student housing? ☐Yes ☐No				
Is there a swimming pool on the premises? □Yes □No (Above Ground or inground)				
• If yes, is the pool enclosed by a fence at least 4 feet tall with a locking gate or can the steps and ladders to the pool be secured or removed when not in use? No				
If yes, is the depth of more than 2.5 feet? □Yes □No				
Is there a trampoline on the premises? □Yes □No				
If yes, does the trampoline have a safety net? □Yes □No				
Is there any business conducted on the premises, including farming or ranching? □Yes □No				
If yes, does the applicant have any employees associated with the business operation? □Yes □No				
How many days has the dwelling gone uninsured immediately prior to the requested effective date?				
Has the dwelling been condemned? □Yes □No				
Has the applicant had similar insurance declined, canceled or non-renewed? □Yes □No				
If yes, why:				
□Excess losses □Large losses □Failure to pay premium □Physical Hazards □Carrier no longer writes in the state □Carrier no longer writes this type of business				
□Applicant no longer belongs to association or group □Other:				
Has the applicant had a past conviction for arson, fraud or other insurance related offenses? □Yes □No				
Is the dwelling held in the name of a corporation? □Yes □No				
Is the primary heat source thermostatically controlled? Yes No				
If yes, what type?				
☐Gas ☐Electric ☐Oil-Forced Air ☐Heat Pump ☐Electric Baseboard ☐Radiant Ceiling ☐Radiant Floor				
□Electric Wall Heaters □Other:				
Is there a supplemental heating source that is not thermostatically controlled used anywhere on the property?				
□Yes □No				
Are kerosene or portable space heaters used? □Yes □No				
Is the dwelling an earth home, dome home, open pier home, stilt home, condominium, or other non-conventional design? Yes No				
Is the dwelling a row home or townhome? □Yes □No				
• If yes, does the row home or townhome contain 8 units or less, and have firewalls that extend to the roof separating each unit, and not considered a condominium?				
□Yes □No				
Is the dwelling a manufactured home or a modified manufactured home? □Yes □No				
Does the dwelling currently have utilities such as natural gas, electric or water? Yes No				
Is the electrical service less than 100 amps? □Yes □No				
Is the dwelling under construction or undergoing renovation? Yes No				
Is the dwelling attached to, occupied as, or converted from a commercial risk? Yes No				
Is the dwelling in foreclosure or currently 60 days or more past due on mortgage payments? Yes No				
Is the dwelling located in a landslide, forest fire, or brush fire area? Yes No				
Is the dwelling in an area that is isolated, not accessible by road? \(\text{Yes} \) \(\text{No} \)				
Is there an underground fuel storage or underground fuel tank on the premises? Yes No				
Has applicant filed for bankruptcy in the past 5 years? Yes No				
Is the dwelling located on an island or within 1,000 feet of a seacoast, river or other inland waterway? Yes No				
• For dwellings located within 1,000 feet of a river or other inland waterway, does the risk have a separate flood policy (for island or seacoast risks—please answer No)?				
■ For dwellings located within 1,000 feet of a river or other inland waterway, does the risk have a separate flood policy (for Island or seacoast risks—please answer No)? □Yes □No				
Will the dwelling be used for Short Term Rental? □Yes □No				
Will the lease term be less than 3 months? □Yes □No				
Does the insured live within 100 miles of the property? □Yes □No				
· · ·				
Is the property managed by a Property Manager? • If yes, list name of Property Manager & contact information: ———————————————————————————————————				
- in yes, list name of Froperty Manger & Contact Information.				

<u>Section H – Mortgagee Information</u>

1st Mortgagee: ☐None	
Name:	_
Mailing address, city, state, & 9-digit zip:	_
Loan number:	
2nd Mortgagee: ☐None	
Name:	_
Mailing address, city, state, & 9-digit zip:	_
Loan number:	

Please note the following:

Additional information may be needed when completing the application!

Payment is REQUIRED to bind coverage; most carriers accept MasterCard/Visa or EFT.

Not all programs and features are available in every state and the specifics of each program feature may vary by state.

Additional Information: